



# Union County Foundation

*Invest Today. Shape Tomorrow.*

## ***Letter of Transmittal for Unrestricted, Field of Interest or Designated Funds***

### ***Unrestricted Fund***

I/We hereby deliver to you a check for \$ (Amount), or the following list of securities valued at \$(Amount) payable to The Community Foundation of Union County, Inc., an Ohio not-for-profit corporation, for its charitable, educational, and public purposes. This gift hereby creates a fund as provided for in the Articles of Incorporation of The Community Foundation of Union County, Inc., and any amendments or additions thereto at any time made. The variance power set forth in the Articles of Incorporation shall apply if the purpose of the fund becomes unnecessary, undesirable, impractical, or impossible to fulfill.

The Fund so established shall be known as the (Name) Fund of The Community Foundation of Union County, Inc.

### ***Field of Interest Fund***

*Add:* The Community Foundation of Union County, Inc. shall make distributions from this Fund in accordance with a spending policy adopted by the Board of Trustees of The Community Foundation of Union County, Inc. annually for component funds of The Community Foundation of Union County, Inc. The annual amount determined in accordance with the spending policy shall be used for purposes of (explain purpose of fund).

### ***Designated Fund***

*Add:* The Community Foundation of Union County, Inc. shall make distributions from this Fund in accordance with a spending policy adopted by the Board of Trustees of The Community Foundation of Union County, Inc. annually for component funds of Community Foundations Inc. The annual amount determined in accordance with the spending policy shall be distributed to (name of recipient organization or organizations and percentage to each, if more than one).

By \_\_\_\_\_  
Donor Name

We hereby acknowledge receipt of the above \$(Amount) or the above list of securities valued at \$(Amount) and agree to administer the same under the Articles of Incorporation of The Community Foundation of Union County, Inc., this (Day) of (Month, Year).

The Community Foundation of Union County, Inc.

By \_\_\_\_\_  
Chairman

By \_\_\_\_\_  
Executive Director