



Union County Foundation
Invest Today. Shape Tomorrow.

Letter of Transmittal for Donor Advised Fund

The Community Foundation of Union County, Inc.

To the Board of Trustees:

I/We hereby deliver to you a check for \$(Amount) or the following list of securities valued at \$(Amount) payable to The Community Foundation of Union County, Inc., an Ohio not-for-profit corporation, for its charitable, educational, and public purposes. This gift hereby creates a fund as provided for in the Articles of Incorporation of The Community Foundation of Union County, Inc. and any amendments or additions thereto at any time made.

The entire fund, together with any income therefrom, may be expended and distributed and shall not be subject to the restrictions as to distribution of principal.

The Fund so established shall be known as the (Name) Fund of The Community Foundation of Union County, Inc.

I/We will serve as advisor(s) and would like (our children, [names],) to serve as Successor advisor(s). I/We reserve the right to name other persons to serve as successor advisors. I/We may suggest the distribution of these assets to establish another type of fund (or Supporting organization) at The Community Foundation of Union County, Inc.

By _____
Donor Name

We hereby acknowledge receipt of the above \$(Amount) or the above list of securities valued at \$(Amount) and agree to administer the same under the Articles of Incorporation of The Community Foundation of Union County, Inc., this (Day) of (Month, Year).

The Community Foundation of Union County, Inc.

By _____
Chairman

By _____
Executive Director