



Union County Foundation
Invest Today. Shape Tomorrow.

Letter of Transmittal for Organization Endowment Fund

To the Board of Trustees:

I/We hereby deliver to you a check in the amount of \$(Amount) or the following list of securities valued at \$(Amount) payable to The Community Foundation of Union County, Inc., an Ohio not-for-profit corporation, for its charitable, educational, and public purposes.

This gift hereby creates a fund as provided for in the Articles of Incorporation establishing The Community Foundation of Union County, Inc. subject to all the terms and conditions contained therein, and any amendments or additions thereto at any time made, except as hereinafter set forth. The variance power set forth in the Articles of Incorporation shall apply if the purpose of the fund becomes unnecessary, undesirable, impractical, or impossible to fulfill.

By this gift it is the intention of the Board of Trustees of (Organization) to create the (Organization) Fund of The Community Foundation of Union County, Inc.. The donor hereby retains the right to add to this fund from time to time, and it is the hope of the Board of Trustees that other individuals, organizations, and corporations will also add to the Fund.

The Board of Trustees of (Organization) reserves the right to suggest (according to the method set forth in the next paragraph) to the Trustees of The Community Foundation of Union County, Inc. as to the distribution of the fund (as well as any income therefrom) among those charitable organizations, including (Organization) as are eligible to receive the funds by the terms of the Articles of Incorporation and Code of Regulations of The Community Foundation of Union County, Inc., and provided further, that the entire fund may be expended and distributed.

The directions to the Trustees of The Community Foundation of Union County, Inc. as to the distribution of the fund shall be in writing and shall contain the statement that the direction is made with the approval of at least a two-thirds majority of the then Board of Trustees of (Organization).

Organization Name

By _____

Donor Name

We hereby acknowledge receipt of the above \$(Amount) or the above list of securities valued at \$(Amount) and agree to administer the same as (Organization) Fund of The Community Foundation of Union County, Inc. under the Articles of Incorporation of The Community Foundation of Union County, Inc. this (Day) of (Month, Year) .

The Community Foundation of Union County, Inc.

By _____
 Chairman

By _____
 Executive Director