

#### 2024 ANNUAL REPORT HIGHLIGHTS



# Governance & Leadership



In September, UCF Executive Director Adam Hodnichak received the Emerging Ohio Philanthropist Award. This award is presented annually by Philanthropy Ohio, recognizing an outstanding leader who demonstrates exceptional leadership in advancing philanthropy, creativity in a philanthropic endeavor, and has achieved significant accomplishments in a short period of time.

In November, UCF purchased the historic property at 500 W. 4th Street in Marysville for its offices. Plans are underway to establish the Union County Philanthropy Center there, providing a nexus for existing and future philanthropic organizations.





#### **2024 Board of Trustees**

Front Row, left to right: Faye Cox, Pamela Connolly, Chair Greg Gerten, Vice-Chair John Hanby, Andrea Weaver, Judi Green Back Row, left to right: Executive Director Adam Hodnichak, Mark Finney, Tim Emrick, Dr. Mark Stover, Dr. Jeff Hatfield, Meg Michel, Treasurer Matt Millholland, Past Chair Roger Nicol Not Pictured: Chip Hubbs, Chad Hoffman



## Financial Snapshot

ASSETS \$20.6 M

ASSET ALLOCATION 59% EQUITIES 24% FIXED INCOME 12% ALTERNATIVES 5% CASH

> GRANTS \$1.8 M

DONOR ADVISED \$1,455,726

ACADEMIC SCHOLARSHIPS \$271,700

COMPETITIVE GRANTS \$81,880

CAMP SCHOLARSHIPS \$31,244



Over 200 attended the Foundation's Community Gala in September. More than \$40,000 was raised, and a wonderful evening was enjoyed by all. Highlights included Bruce Daniels (2024 Foundation Honoree) and a keynote speech by Nadine Muzerall, OSU Women's Hockey Coach.



## \$81,880 AWARDED

**56 PROJECTS IN UNION COUNTY** 

ADDRESSING ARTS EDUCATION SENIOR ENGAGEMENT | FOOD INSECURITY SUPPORT FOR AT-RISK YOUTH AND MORE



THE NADINE MUZERALL PAY-TO-PLAY FUND

PARENTS OF WRESTLERS (P.O.W.E.R.) FUND

NEW ACADEMIC SCHOLARSHIP FUNDS JIM FITZGERALD MEMORIAL SCHOLARSHIP

BG7 – BLAKE GORTON MEMORIAL SCHOLARSHIP

NEW DONOR-ADVISED FUNDS THE BERBEE FAMILY FUND

**BG7 FOUNDATION** 

**TWO QUIET VETERANS** 



The Union County Foundation is committed to supporting and empowering our youth in their pursuit of higher education with a diverse range of scholarships. Through more than 60 scholarship funds, the Foundation awarded a total of \$146,000 to Union County high school seniors in 2024.

**Fairbanks High School** \$6,000 awarded 4 scholarships, 4 recipients

8 scholarships, 8 recipients

\$12,000 awarded

**Jonathan Alder High School** 

#### North Union High School

\$40,250 awarded 30 scholarships, 14 recipients

**Triad High School** \$1,000 awarded 1 scholarship, 1 recipient

Marysville/Marysville Early College High School \$86,750 awarded 63 scholarships, 44 recipients





500 W. 4th STREET 
MARYSVILLE, OHIO

MONDAY-FRIDAY 9:00AM-4:30PM 937.642.9618 UnionCountyFoundation.org

